

On April 25, 2006, the Board of Trustees for the Louisiana Assessors' Retirement Fund authorized the Fund to impose and collect a fee for computation of transfer costs.

Effective April 25, 2006, any member of the Louisiana Assessors' Retirement Fund shall be eligible to receive during his/her lifetime at no cost to the member, one computation of transfer costs. For any additional computations there will be a fee of fifty dollars (\$50.00) each.

APPLICATION FOR TRANSFER OF CREDITABLE SERVICE

RS. 11:143

Name of Applicant: \_\_\_\_\_ Social Security # \_\_\_\_\_  
Mailing Address: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Sex: \_\_\_\_\_  
\_\_\_\_\_ Date of Application: \_\_\_\_\_

I. Receiving System: Louisiana Assessors' Retirement Fund

II. Transferring from System: \_\_\_\_\_ Parish of: \_\_\_\_\_

I request a complete transfer of all creditable service and appropriate contributions in connection with my membership in the above named transferring system to the system I am actively contributing to. This request is being made under the provisions of R.S. 11:143.

I understand that if total funds transferred do not equal to the amount that would have been contributed had all my credit originally been credited under the law governing the receiving system, I will be required to pay the difference to the receiving system, or choose to be granted prorated credit based on the amount of funds actually transferred, and compared on a year to year basis. I also understand that if the funds transferred equal to less than one hundred percent (100%) of the increase in accrued liability to the receiving system, I must pay the difference to the receiving system.

I understand that should I retire, or take a deferred retirement from the receiving system and then become employed in a position which makes me eligible for membership in the transferring system, I will not be allowed to become a member of such system as per provisions set forth under R.S. 11:143.

I understand that my retirement benefit, based on the creditable service transferred, will be calculated using the retirement percentage factor of the transferring system.

I understand that after the transfer is completed, the transferring system shall have no future liability with respect to my creditable service transferred.

This application for transfer is only valid for 90 days from the date that a member is informed of the cost to transfer.

Applicant's Signature \_\_\_\_\_

Name of Employer \_\_\_\_\_

**DO NOT WRITE BELOW THIS LINE WHEN FILING INITIAL APPLICATION**

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AUTHORIZATION TO TRANSFER

I hereby authorize completion of the transfer applied for above and transfer of all assets and liabilities under R.S. 11:143 to the \_\_\_\_\_ Retirement System, and I attach my check for \$\_\_\_\_\_ as required to fund the actuarial liabilities transferred.

Signed \_\_\_\_\_ Date \_\_\_\_\_